

Financial Derivatives and Risk Management Club



INFORMATION SESSION

ANDREW BARINOV
PRESIDENT

SALLY SU
CHAIRMAN OF BOARD

Overview



- **Mission & Strategic Goals**
- **Club Structure & Open Positions**
- **Events**
- **Concluding Remarks**

Mission & Strategic Goals



Target Audience



- **Interest**
 - Financial Engineering
 - Risk Management
 - Derivatives
 - Trading

- **Academic Discipline**
 - Open to all academic disciplines
 - Graduate and undergraduate students

Mission



- **Educate our Members**
 - Expand Awareness
 - Provide Perspective
- **Connect to Resources**
 - Provide Training
 - Advance Careers
- **Create Community**
 - Social
 - Networking

Short Term Strategic Goals



- **Resources**
 - Industry Exposure
 - Exclusive Recruitment Events
- **Relationships**
 - Corporate Sponsorships
 - Career Opportunities
- **Community**
 - Shared Interest
 - Exchange of Ideas and Insight

Long Term Strategic Goals



- **Resources**
 - Educational Materials
- **Relationships**
 - Banks (Bulge Bracket & Boutique)
 - Trading Firms
 - Private Equity
- **Community**
 - Active Member Body
 - Networking Events

Timeline



Fall Semester

Recruitment of Executive Board



November 24th- December 1st

**Applications for Board
Positions**



**Interviews for Board
Positions**



Winter Semester

Mass Meetings



Events

Club Structure & Open Positions



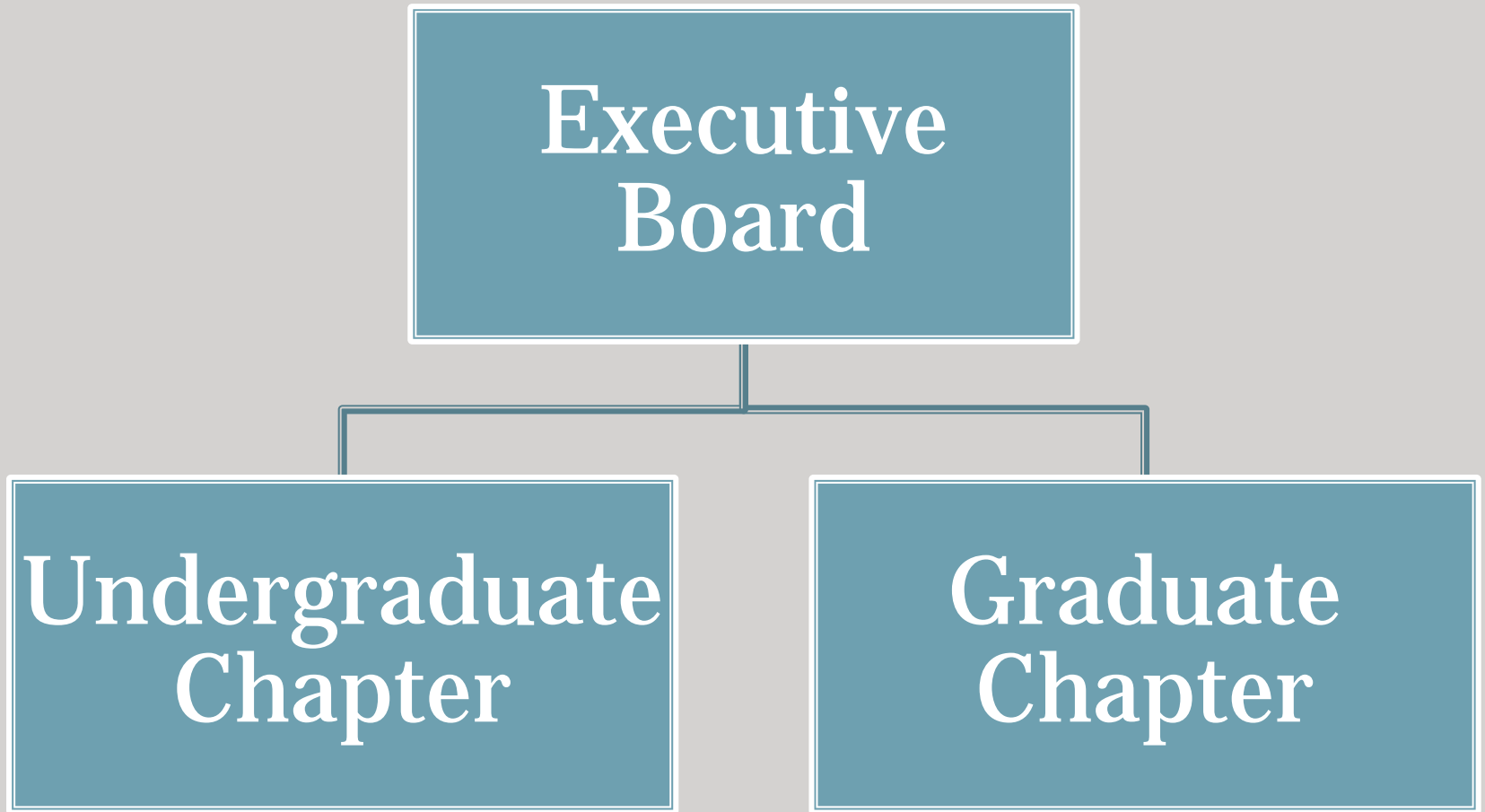
Dual Chapter System



Executive
Board

Undergraduate
Chapter

Graduate
Chapter



Dual Chapter System



- **Events**

- Recruitment and Education events separate
- Social events together or separate

- **Leadership**

- Both chapters fall under the purview of the Board
- Each chapter headed by a director
 - ✦ Graduate Chapter: Curtis Hostetler
 - ✦ Undergraduate Chapter: Christina Wang

Board Structure



**Chairman of
Board**

President

**Director of
Graduate
Chapter**

Vice Presidents

**Director of
Undergraduate
Chapter**



Open Board Positions



Vice-President of Finance

Vice-President of Industry Relations

Vice-President of Public Relations

Vice-President of Internal Relations

Vice-President of Administration

Vice-President of Technology

Vice-President of Finance



- **Management of club budget and finances**
- **External and SOAS accounts**
- **Expense management and auditing**

Vice-President of Industry Relations



- **Communication with non-UM entities**
- **Pursuit of corporate sponsorship opportunities**
- **Recruitment and alumni event planning**
- **Management of corporate sponsorships**

Vice-President of Public Relations



- **Communication with UM community**
- **New member orientation**
- **Composition of marketing media**

Vice-President of Internal Relations



- **Social and networking event planning**
- **Resolution of disputes between club members**

Vice-President of Administration



- **Event and meeting logistics**
- **Maintenance of club email lists**
- **Board meeting minutes**

Vice-President of Technology



- **Maintenance of club website**
- **Construction of members database**
- **Construction and maintenance of corporate contact database**
- **Digital media**

Application Process



- **Executive board application, available on website and sent to everyone attending**
- **Deadline is 9:00 PM 12/1, see application for submission directions**
- **Results released 12/5, and interviews will be scheduled with successful applicants**

Events



POTENTIAL EVENTS FOR THE NEXT SEMESTER

Events



- ◆ Sales & Trading Networking Event
- ◆ Chicago Networking Event
- ◆ Structured Finance: Industry Perspective
- ◆ Energy Derivatives: Industry Perspective
- ◆ Quantitative Trading Workshop

Thank You.



**IF YOU HAVE ANY QUESTIONS, PLEASE FEEL
FREE TO ASK THEM NOW**

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